## Jacob Mazonson Design

Case Studies

## Project Index



#### **ADHOC**

Addressing the loneliness epidemic for patients aging with HIV



#### MeltingPoint

Helping employees understand and utilize their benefits

## Project Index



#### **ADHOC**

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Helping employees understand and utilize their benefits

## The ADHOC Web App

(Aging with Dignity, HIV & Other Conditions)

A platform addressing the loneliness epidemic for patients aging with HIV

#### Responsibilities

Led Product Design:

- Design facilitation & research
- UI sketches, wireframes, and high fidelity prototypes
- Developer friendly style guide
- Marketing materials

#### Team

**ClearCost Health** 

#### Client / Partner

A Leading HIV Life Sciences Company

#### Timeline

1 year

#### How does ADHOC work?

ADHOC allows patients to create a comprehensive profile.

ADHOC securely joins this profile with clinical data to help patients and providers:



Create

experiences

Community

Patients connect through

common interests and

#### Foster Research

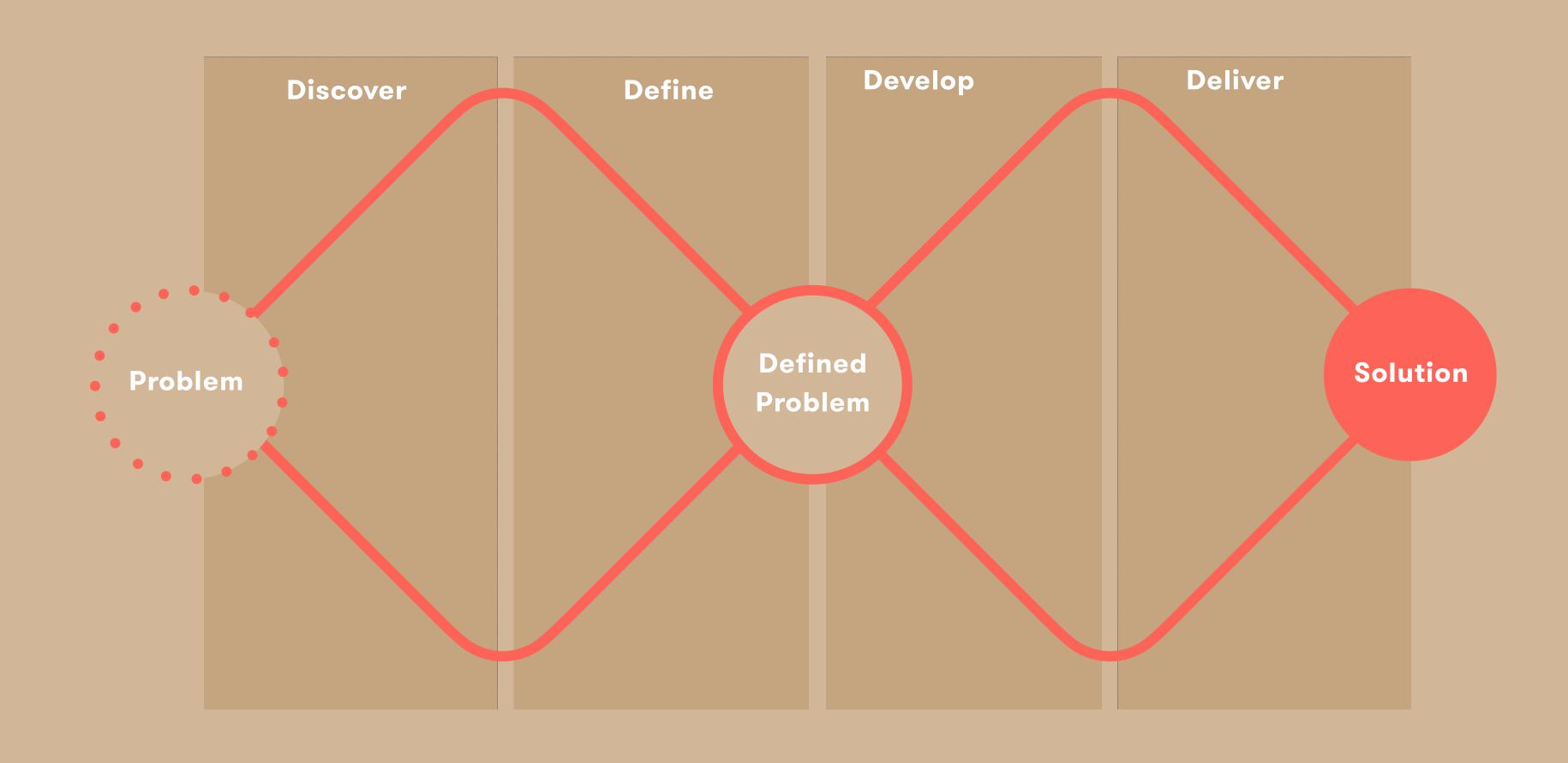
Patients receive the latest research updates relevant to them.

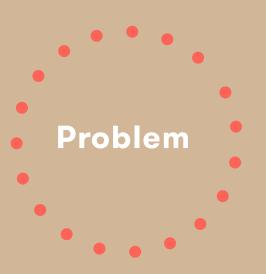
Researchers use profile data to study the loneliness epidemic.

#### Improve Care

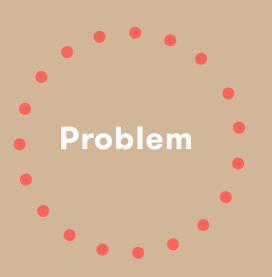
Patients can can share the profile with their doctors.

## How we got there.





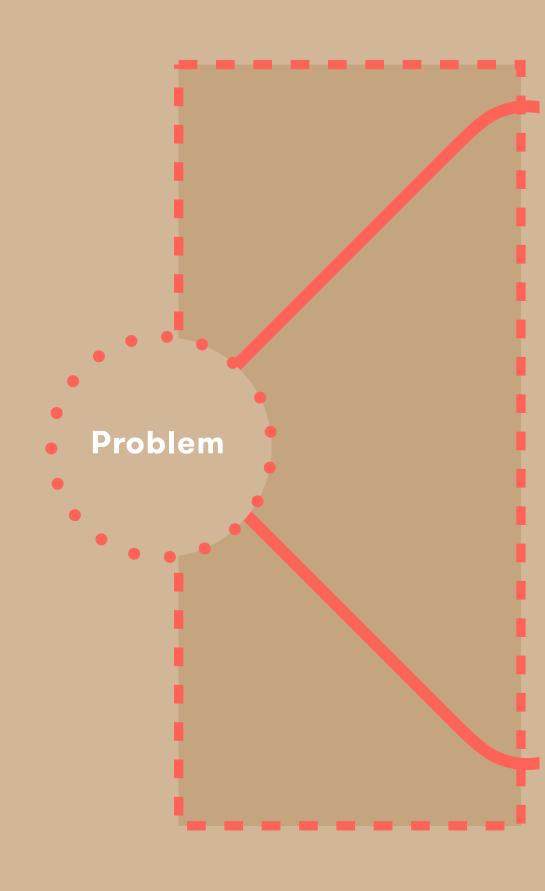
# 45% of HIV positive patients are over 50 years of age. They are disproportionately experiencing a new epidemic, loneliness.



There is currently a lack of social & clinical support capable of addressing this loneliness epidemic.

## ADHOC

(Aging with Dignity, HIV & Other Conditions)



## Discover

## My Role:

- Primary Research: Patient / ProviderInterviews
- Secondary Research: Scientific Papers
- Competitive Analysis



## The Over 50 HIV Patient's Experience

# "I went to a painting class, but no one there would want to be friends with a guy like me."

-Patient Interviewee





## The Over 50 HIV Patient's Experience

# "Support groups are depressing, I want to meet people that I share a passion with."

-Patient Interviewee





### The Over 50 HIV Patient's Experience

# In the UK 82% of over 50s living with HIV experienced moderate to high levels of loneliness.

Age UK (no date) Loneliness and Social Isolation: Evidence review [Online]. Available at: http://www.ageuk.org.uk/documents/





### The Care Provider Experience

# "A patient of mine had a surgery and after the procedure they had no one they could call to drive them home."

- Provider Interviewee





#### The Care Provider Experience

# Social isolation is associated with 50% greater odds of early death

Holt-Lunstad, J. (2017). The Potential Public Health Relevance of Social Isolation and Loneliness: Prevalence, Epidemiology, and Risk Factors. **Public Policy & Aging Report, 27**(4), 127-130. doi:10.1093/ppar/prx030





### The Care Provider Experience

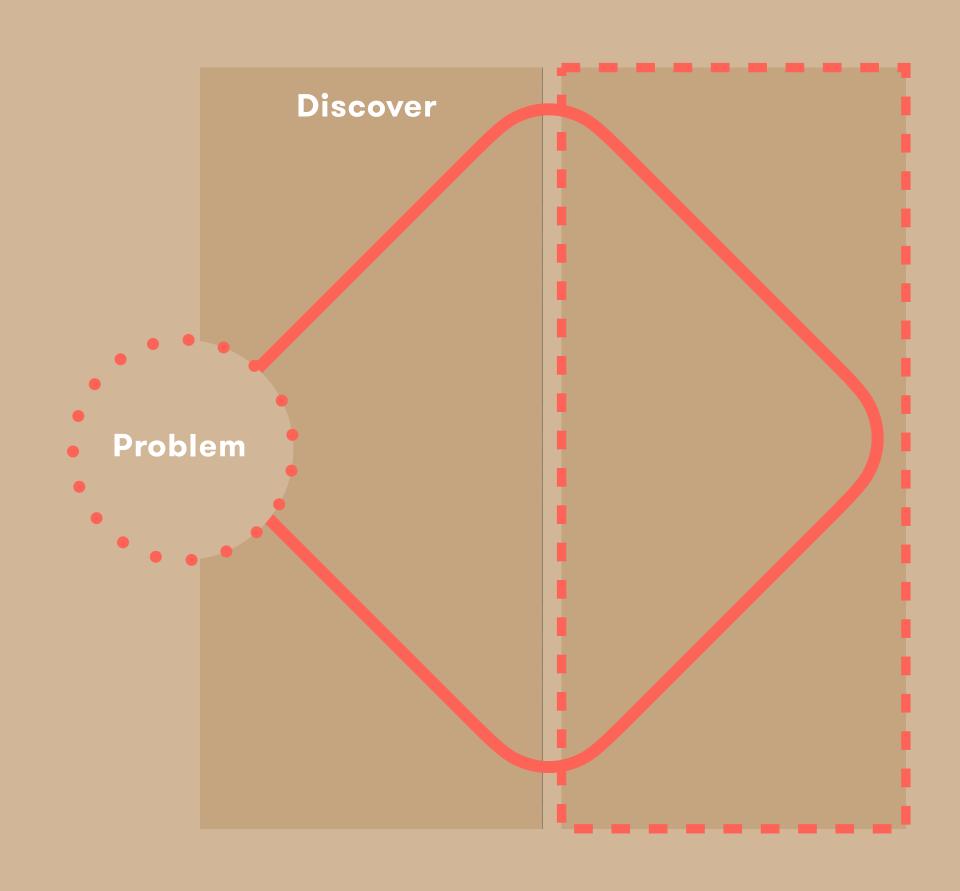
# "[As clinicians] we don't often screen patients for loneliness."

-Surgeon General 2017



## ADHOC

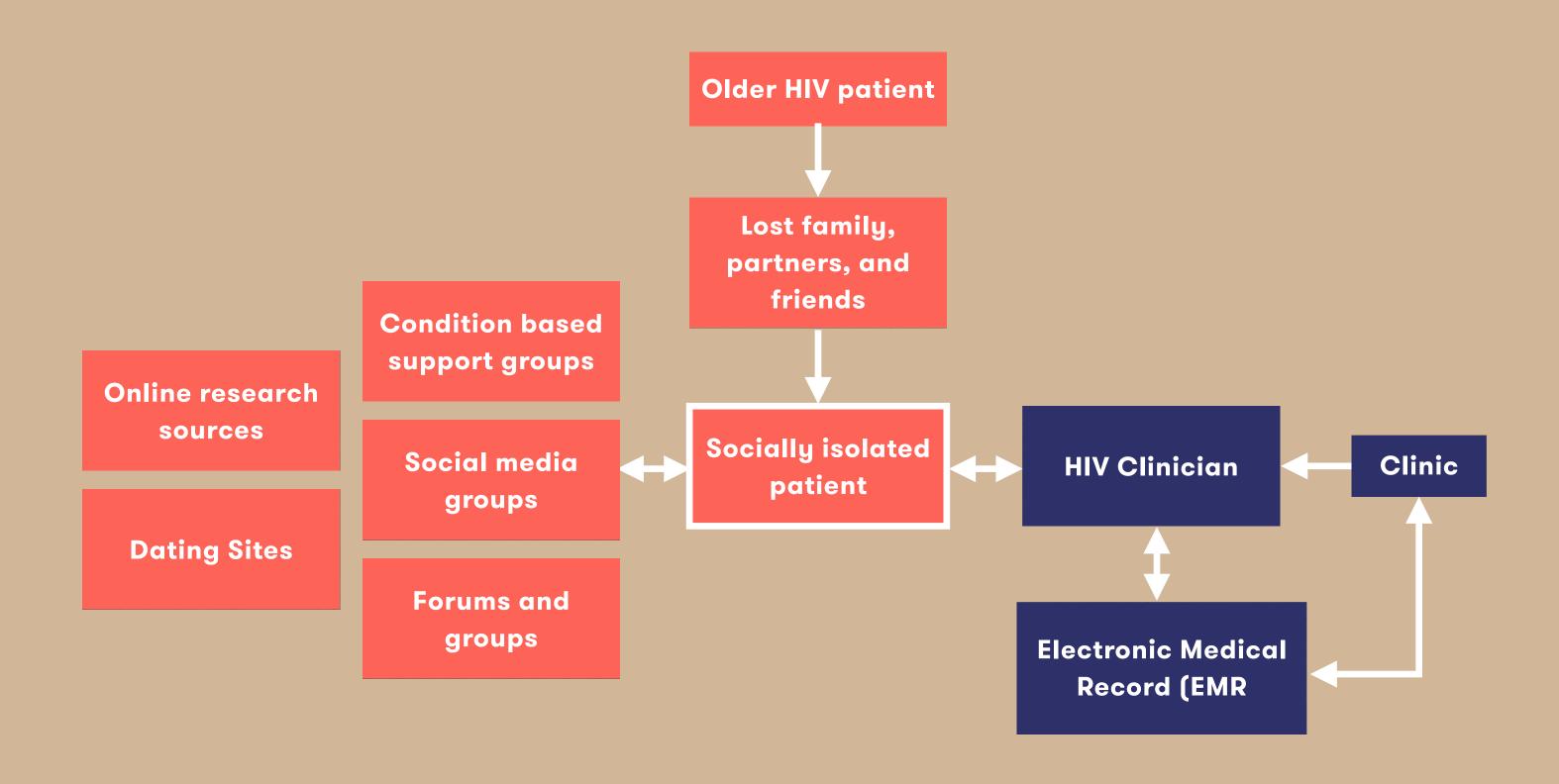
(Aging with Dignity, HIV & Other Conditions)

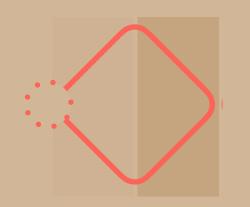


## Define My Role:

- Existing Systems Mapping
- Affinity Mapping

## The existing clinical system is not addressing social isolation





### Determining areas of focus through affinity mapping

Patient

Care Providers



#### Peer Support

Support groups are not personalized

Social media is not secure

Social media can leave people feeling MORE lonely

Witnessed

patients

making

meaningful

connections

Some want to meet in person some online

patient

matching is a

novel

approach

Gay dating community has high stigma of HIV

Don't feel
accepted in
other
communities

Concerned about being outed as HIV positive

#### Physician Support

Recognize the need for more involvement

Study

recruiting is

standard

Time & resources are limited

Desire to show life sciences has not forgotten over 50s

**Choose what** 

to share,

when, and

with whom

Helpful to
have
motivation to
change
behavior

Opinion carries weight

Closer relationship = better

outcomes

Requires HIPPA compliance

#### Research Support

Ability to test and scale interventions

Ability to fund development and pay participants

Avoiding adverse events

Research is a way to give back

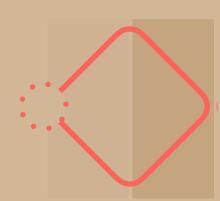
Ability to fund development and pay participants

Strict IRB approval process

Want to see results of the studies

Avenue for innovation

I want to know that I'm not alone



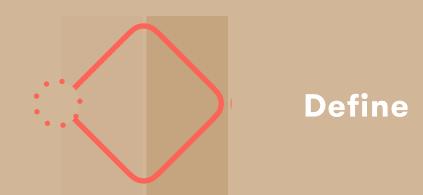
Define

## Opportunity Areas

A Better Way to Find Community through personalized patient matching

A Clinician Support System Using Patient Data to Improve Care

A Research Study to test interventions and understand the loneliness epidemic

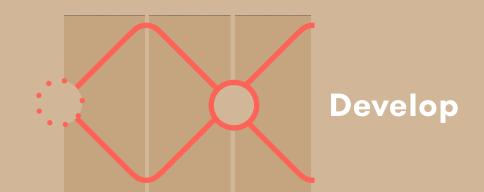


## Design Development Process

A Better Way to Find Community through personalized patient matching

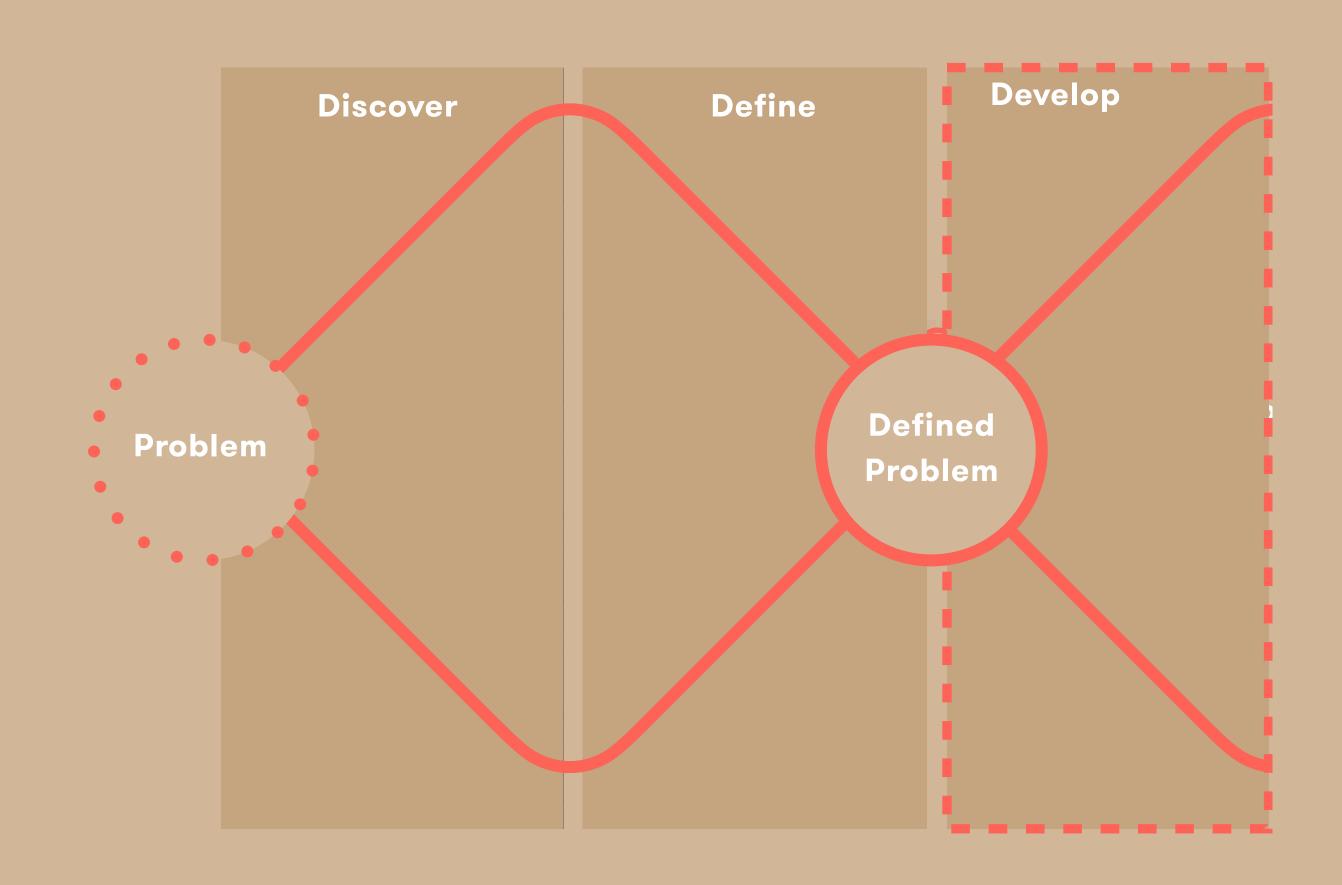
A Clinician Support System Using Patient Data to Improve Care

A Research Study to test interventions and understand the loneliness epidemic



## ADHOC

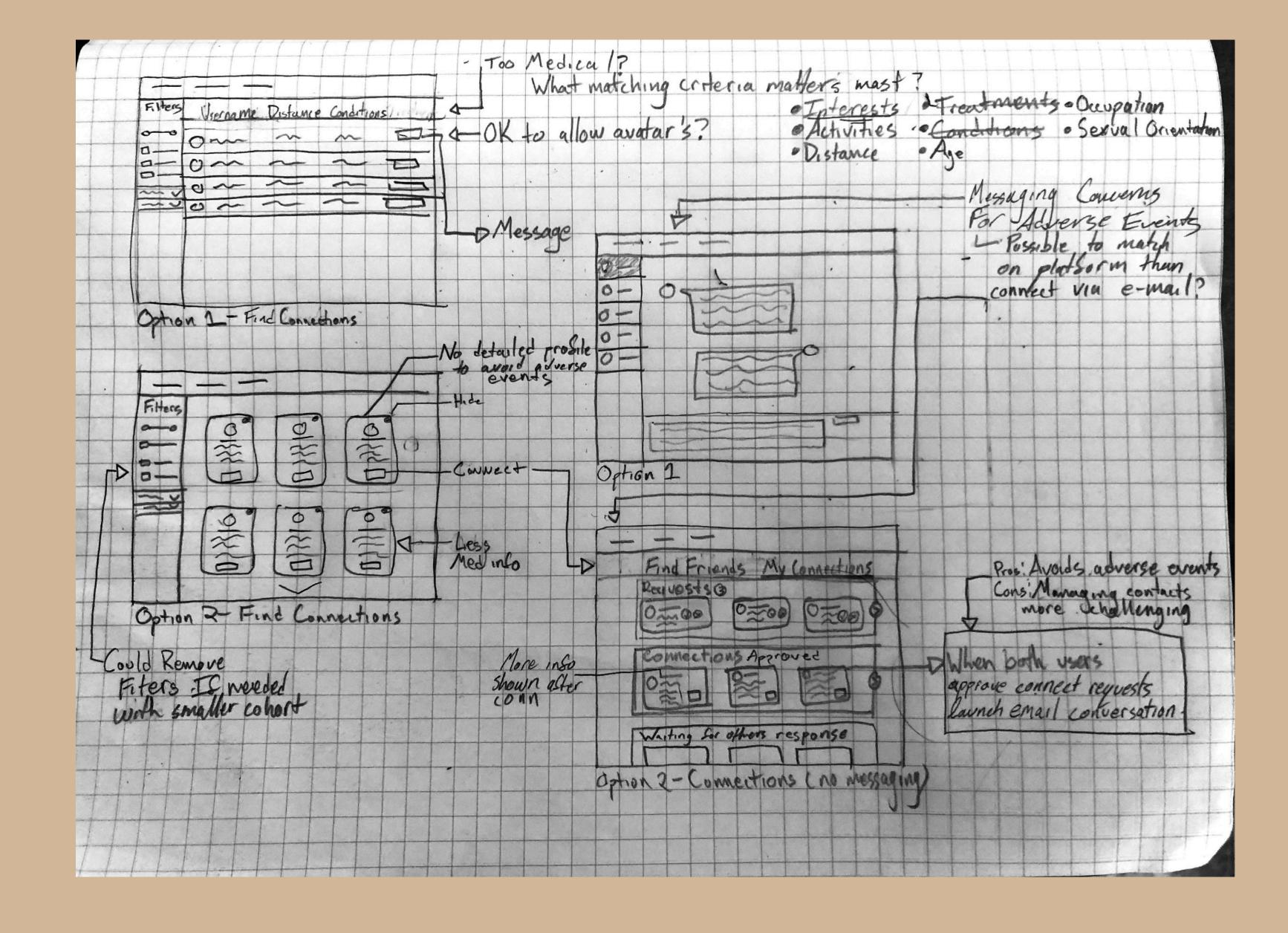
(Aging with Dignity, HIV & Other Conditions)

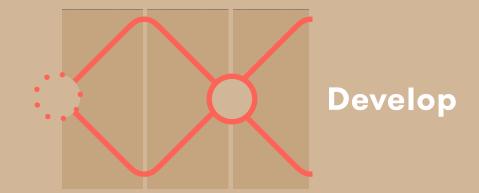


## Develop My Role:

- System Mapping
- Sketching
- Wireframing
- High Fidelity Prototyping

## Patient Matching: Exploring Options in low fidelity





#### **Anonymous Identity**

I designed an autogenerated identicon and username system to bring personality to an anonymous ADHOC identity.

#### Relevant User Needs

Social media is not secure

Requires
HIPPA
compliance

Strict IRB approval process

Concerned about being outed as HIV positive

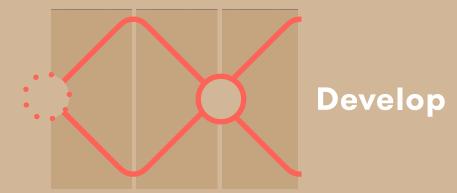
Support groups are not personalized

#### Constraints

Our client partner could not tolerate the risk of a patient's HIV Status being outed via ADHOC.

#### Finding a solution

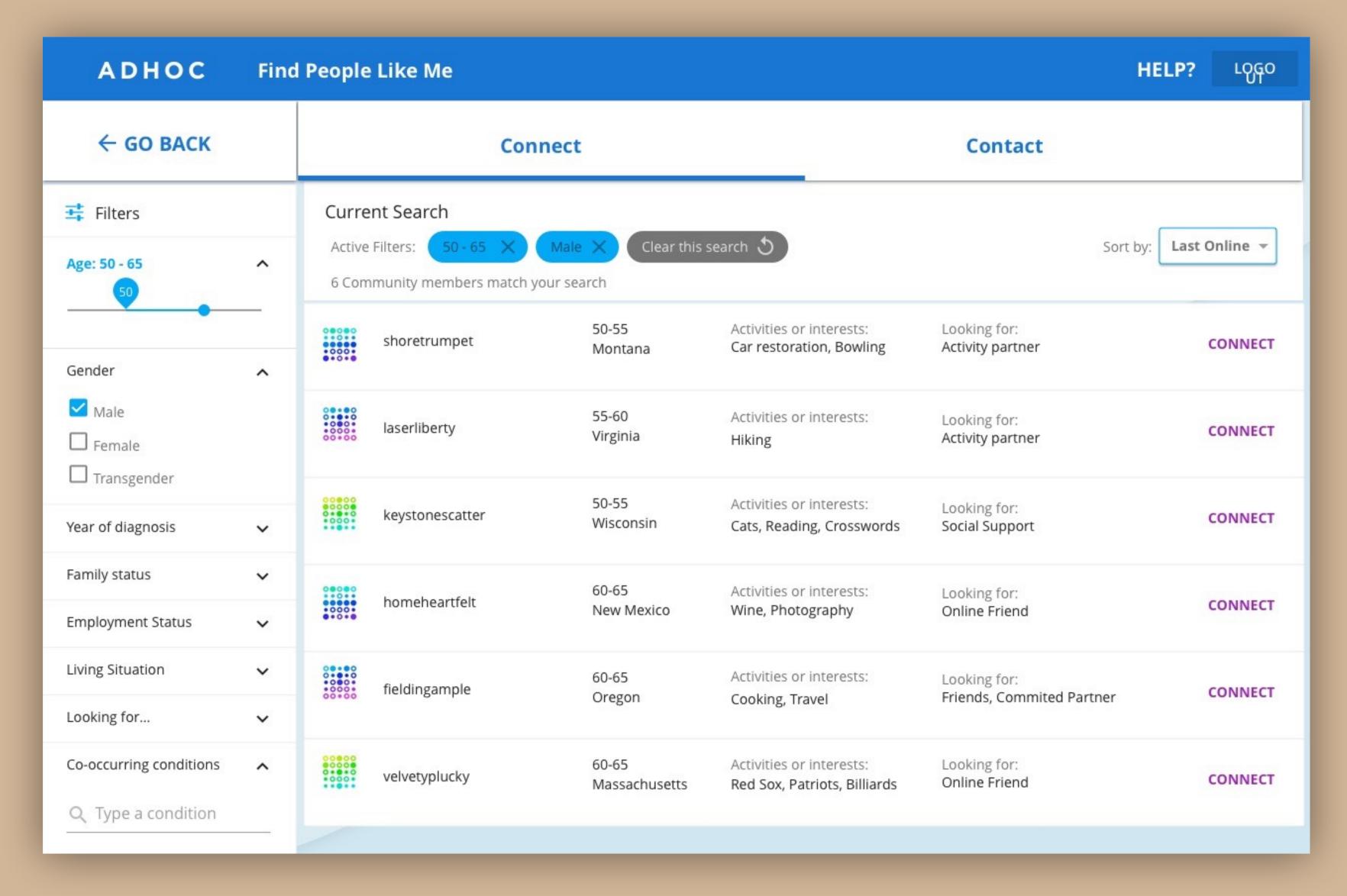
I revealed a need for a patient identifier through wireframes. Amongst the other options I presented, the identicon system was the most scalable, secure, and appealing.

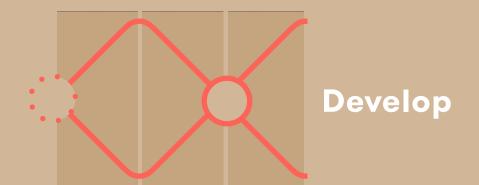


#### Create Anonymous ADHOC Identity We understand how important privacy is. This is why we have created a way to form meaningul connections anonymously online. By creating your anonymous social profile you will be able to find individuals within the ADHOC community whose profile matches your own. Account information, such as your real name, address, birth date, and email address will not be displayed. Username:Sailboat15 C Avatar: C Please read our privacy policy to find out more about how we keep your identity secure within the AD-HOC community. CONTINUE Not Interested 0 0

## How to connect: Option 1

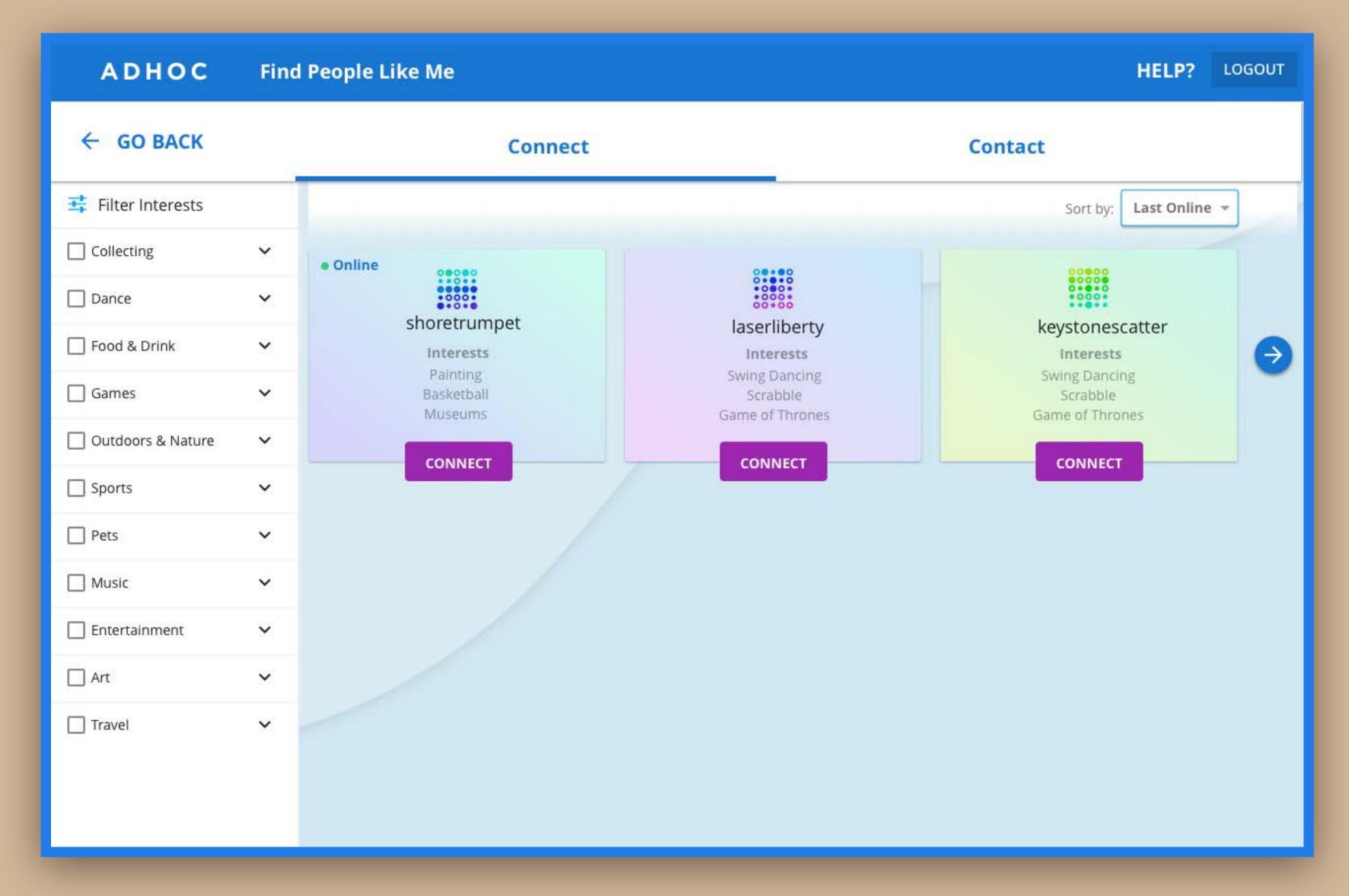
- Pros
  - More information for matching
  - More results on screen
  - Easier comparison of results for user
- Cons
  - May not be enough results for filtering to be useful
  - Not all users will want to share each data field

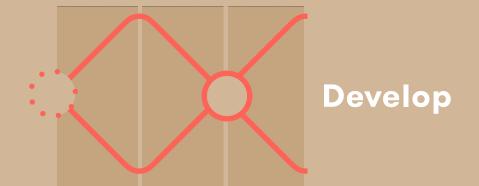




## How to connect: Option 2 Implemented

- Pros
  - Matching on interest
  - Less filtering is safer for small initial user base
  - Card design promotes focus
  - Easier for retaining anonymity
  - Mobile friendly
- Cons
  - Less information for users with specific preferences











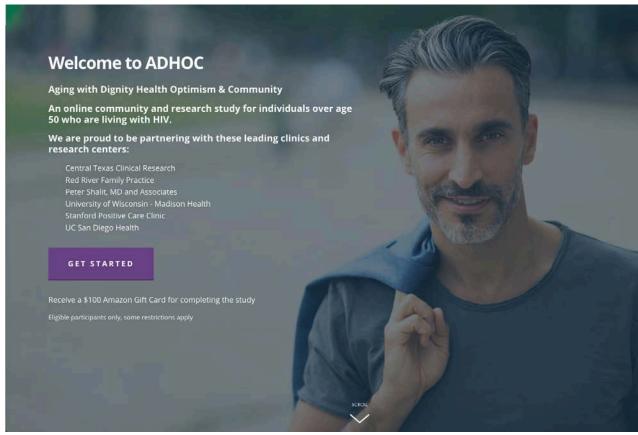
**Additional Product Features** 

### On-boarding Process



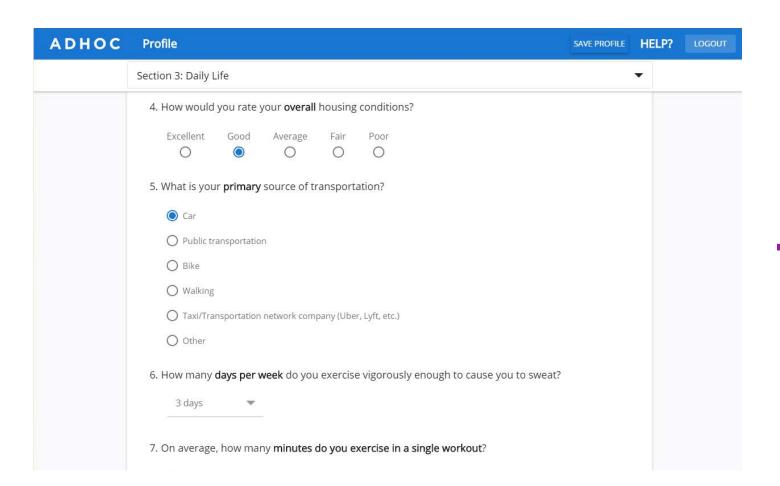
**Recruitment Brochure** 

Care providers presented to patients



**Informational Patient Site** 

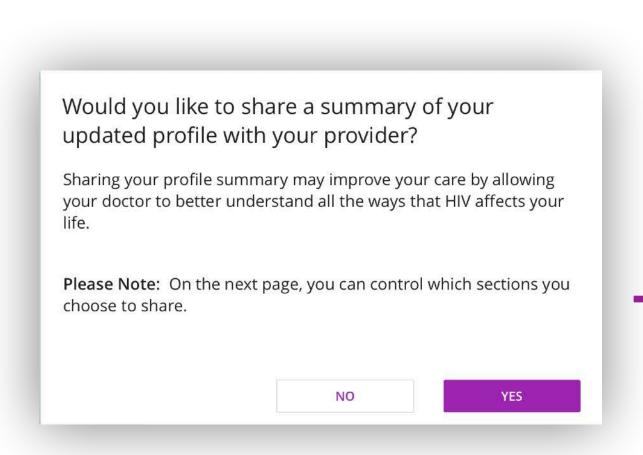
User testing was used to select banner image and insure a compelling pitch for the study



#### Registration & Online Profile

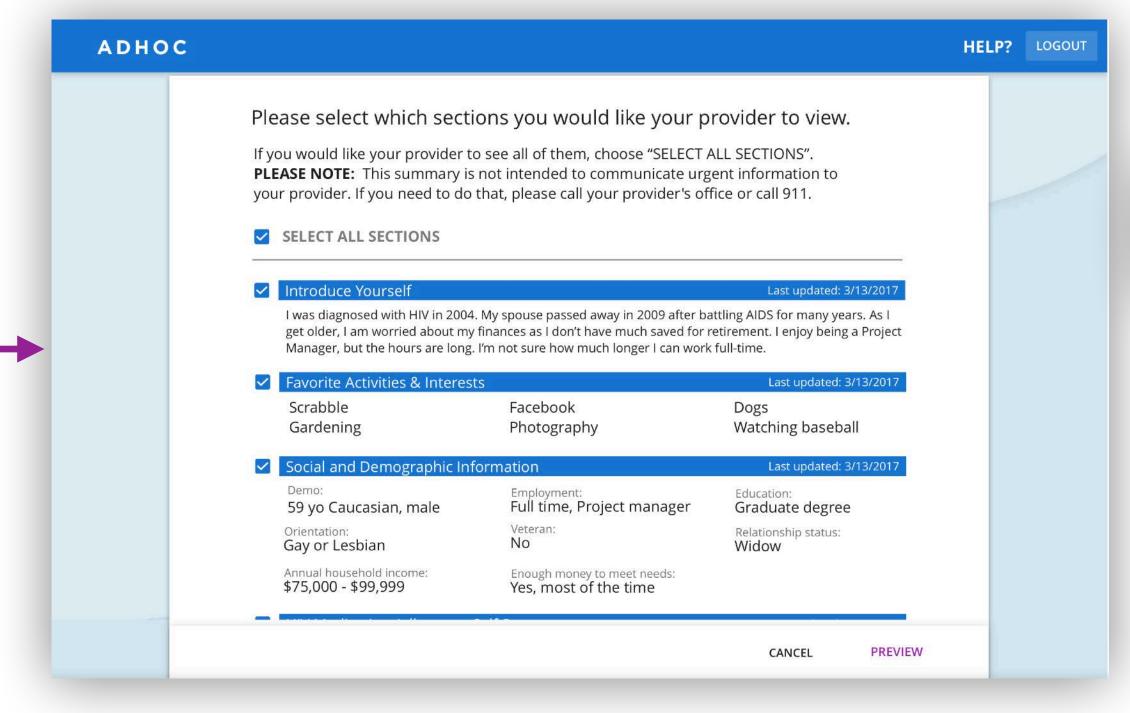
User testing revealed some questions could be triggering for patients. I included increased messaging and worked with research team to alter question wording. Font sizes were increased as well.

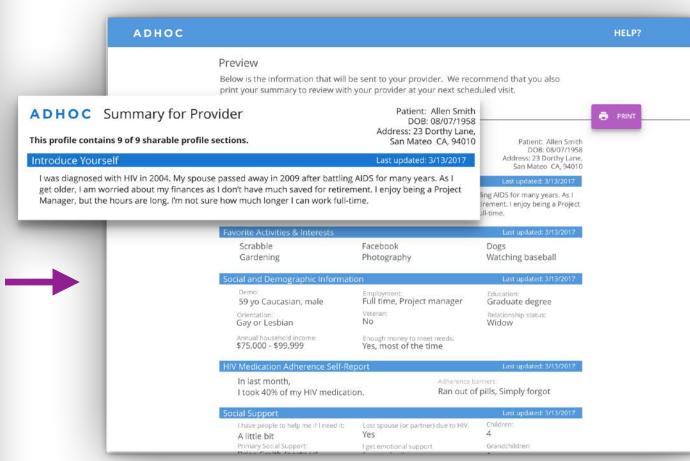
### Summary for Provider



#### **Prompt To Share**

After profile completion, the patient has the choice to share.





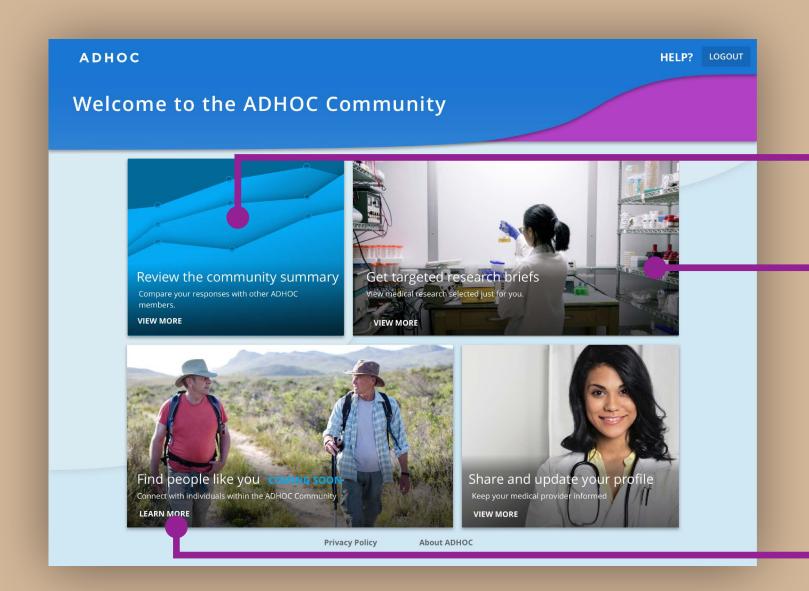
**Preview and Send** 

Patient can review information

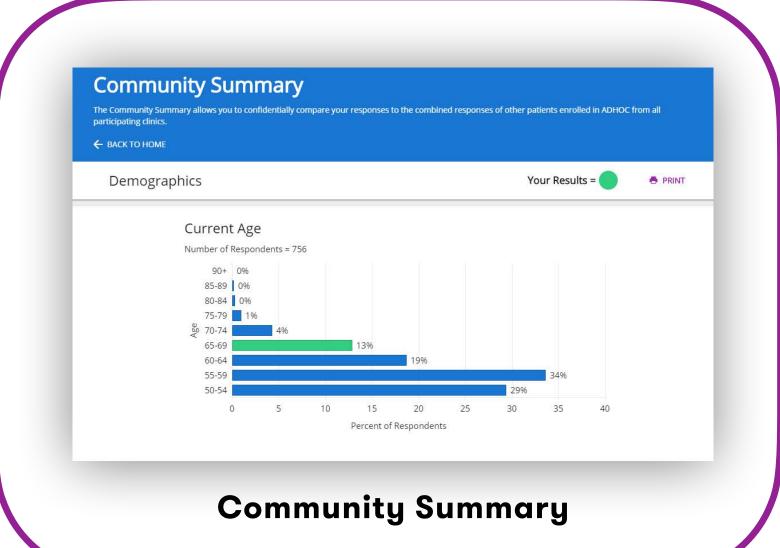
#### **Select Information to Share**

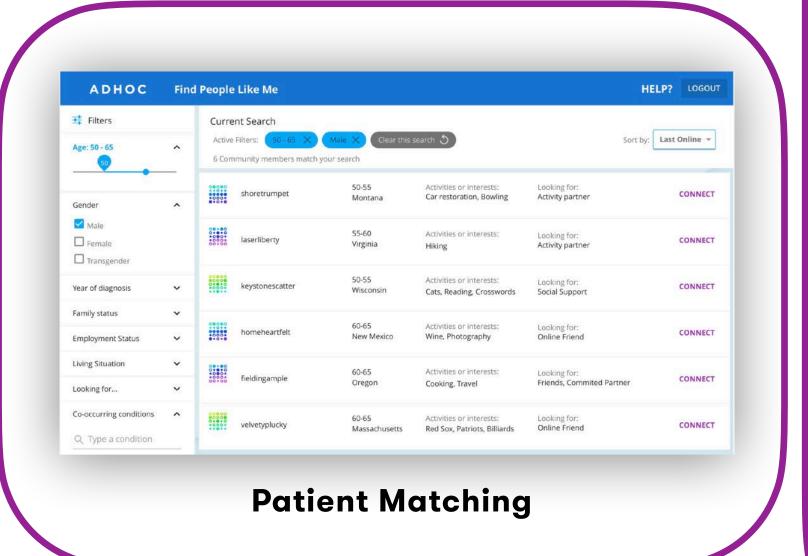
Care providers presented to patients

## The ADHOC Community



**Home Screen** 





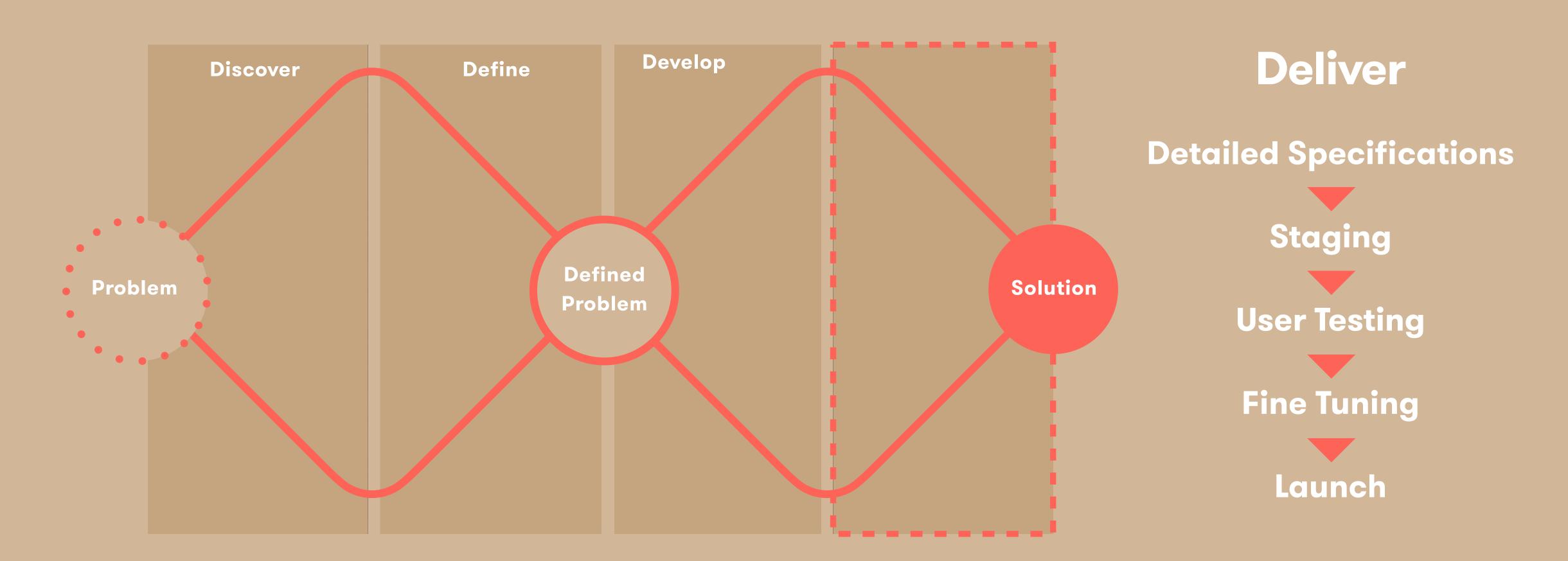


#### **Research Briefs**

The latest in HIV and aging research curated for each patient based on their profile

## ADHOC

(Aging with Dignity, HIV & Other Conditions)





## The ADHOC Pilot Outcomes

## **Creating Community**

- Enrolled 200+ patients from 5 leading clinics in < 1 month</p>
- IRB approval and signed contract to deploy and scale patient matching nationally
- Deployed community summary: "It was comforting and distressing to see my community is struggling with the same problems as I am." - Patient Interviewee

#### Improving Care

- 60% of patients chose to share their profile with their doctor
- "[ADHOC] provides valuable data about this population and will inform us as to how we can better help them." -Care Provider Interviewee

## Fostering Research

- Published research findings at Infectious Disease Week 2018 bringing awareness to 3X rate of Ioneliness
- Implemented analytics for all ADHOC functionality and gained funding for longitudinal study

## Project Index



#### **ADHOC Case**

Addressing the loneliness epidemic for patients aging with HIV



#### MeltingPoint

Helping employees understand and utilize their benefits

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#### **ADHOC Case**

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#### MeltingPoint

Helping employees understand and utilize their benefits

## The MeltingPoint Mobile App

The MeltingPoint Mobile App is a white labeled enterprise mobile app. It offers a collection of features designed to make benefits more accessible to employees.

Responsibilities

**Led Product Design** 

Team

**ClearCost Health** 

**Clients** 

Large Employers (50k+)

**Timeline** 

6 months

#### Developing the Logo

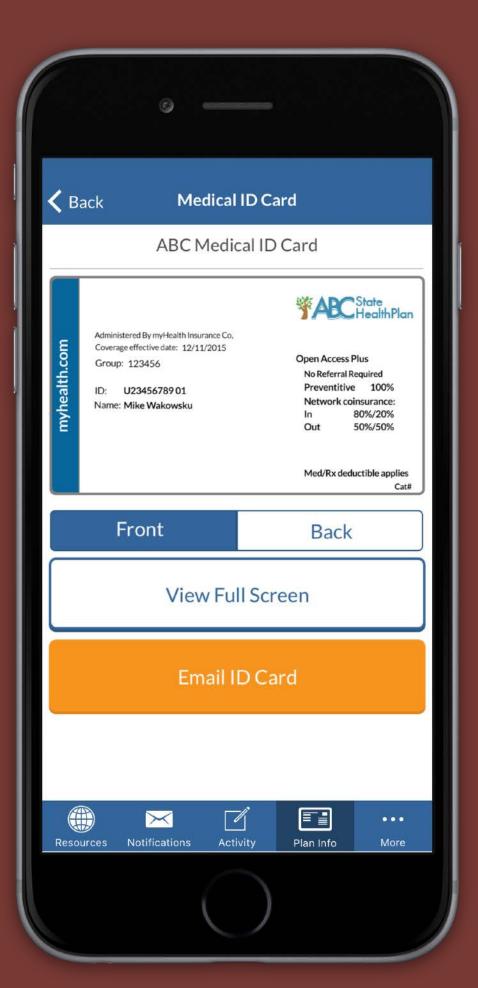
I created the logo and brand of MeltingPoint. I wanted the brand to communicate a state change, from static to activated through modern simplicity.



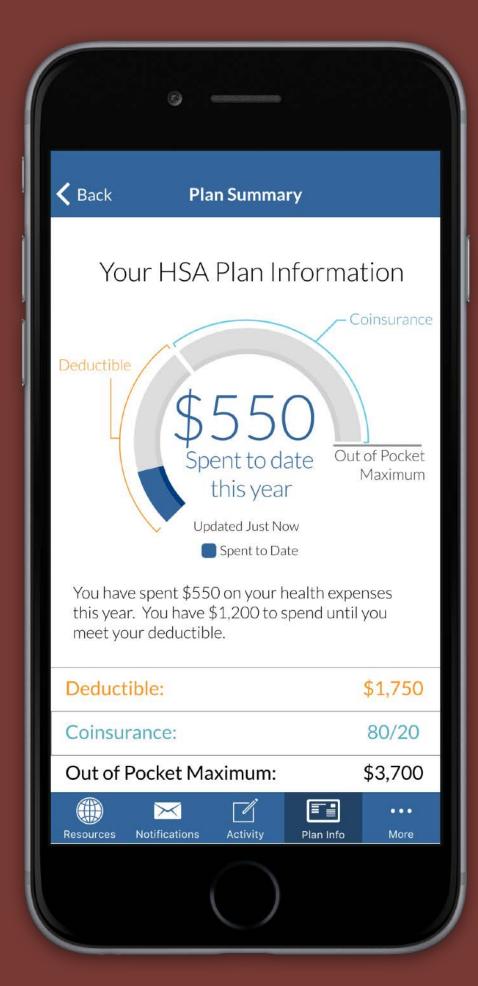
### The MeltingPoint User Interface



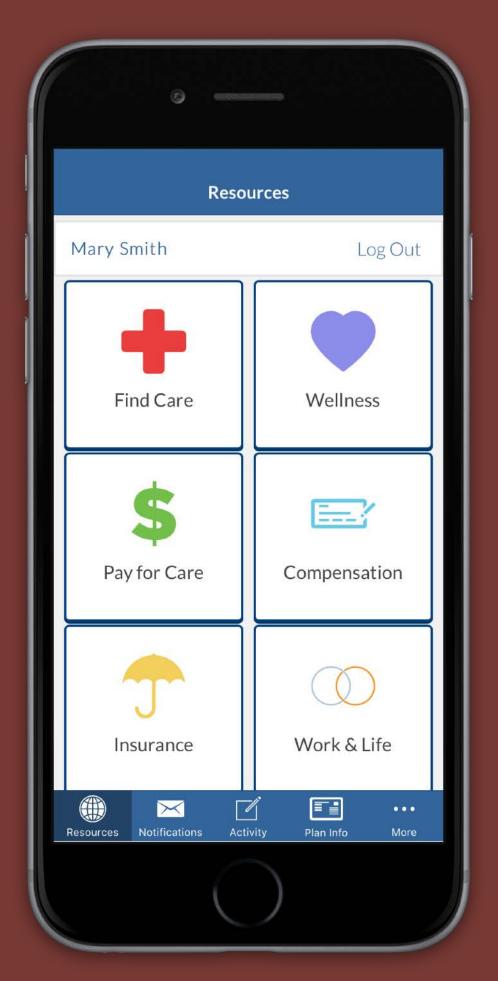
**Employer Branded** 



**Health ID Cards** 



Plan Summary



**Benefits Catalogue** 

# My Process designing two core features: Mobile Health Plan ID Cards Personalized Health Plan Summary



Large enterprises use their HR benefit packages to attract and retain top talent.

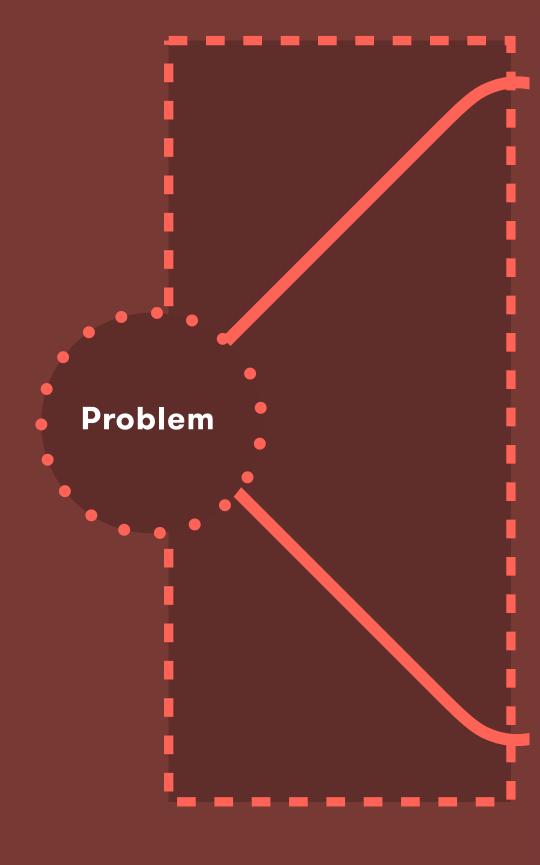


HR Executives contract dozens of vendors with disconnected systems and communications.



This leaves employees feeling frustrated rather than cared for.

## MeltingPoint Mobile



## Discover

My Role:

- HR and Employee Interviews
- Site Visits
- Stake Holder Interviews
- Competitor Research

#### **Employee Discoveries**

"I had a new dentist. I couldn't find my ID card and they needed it before they would fix my cavity."

-Caesars Entertainment Employee

"I don't know where I am against my deductible and I need that info before I decide about elective surgery."

-Caesars Entertainment Employee

#### The HR Exec Experience

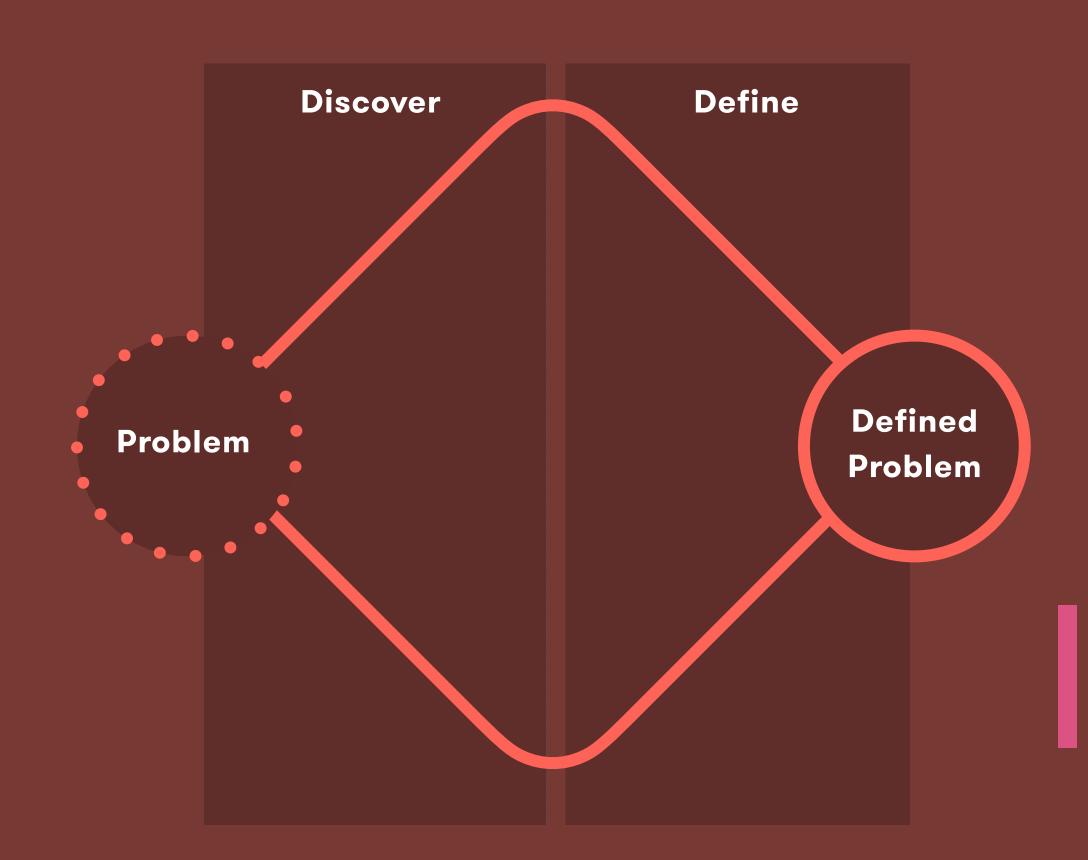
## "One of our most common calls are for [health] ID card related requests"

- VP of Human Resources

#### **Market Assessment**

Other apps were avoiding personalized healthcare features. Our teams' experience using healthcare data was a competitive advantage.

### MeltingPoint Mobile



### Definition

I facilitated a collaborative workshop to synthesize our findings into two core problems.

#### **Two Core Problems:**

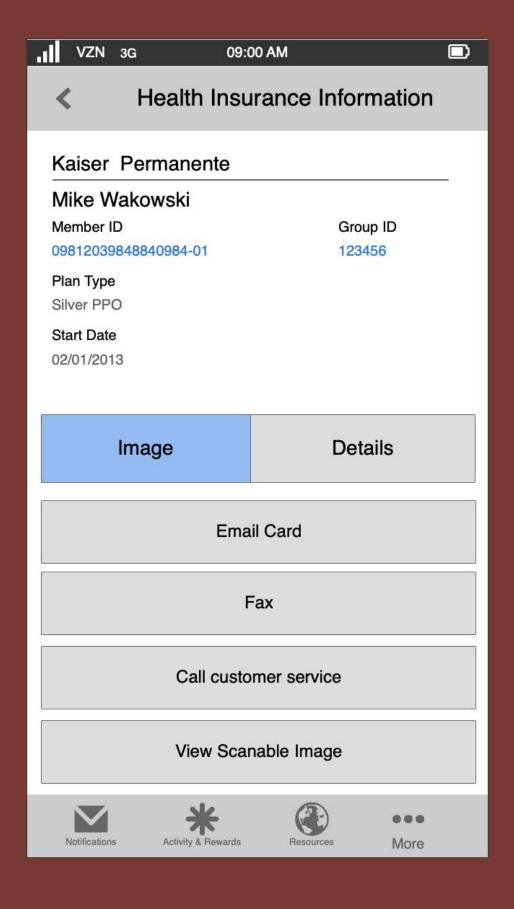
- 1. A better way of managing employee health plan IDs
- 2. An ability to view and understand up to date healthcare spending within the context of your plan

#### Problem 1: Health Plan ID Cards

I created wireframes to help our team visualize potential solutions and foresee implementation challenges

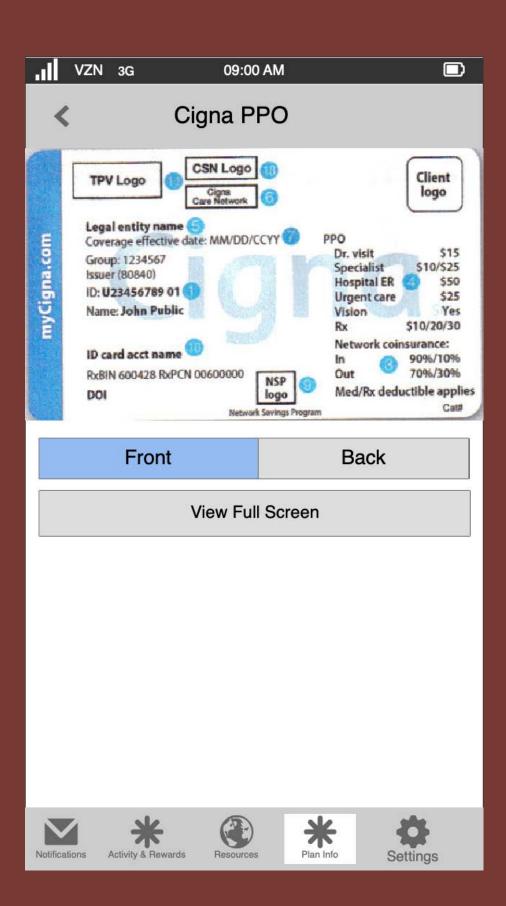
Option 1: Displaying card information in a standard format

- Pros:
  - Easier to scale without need to create custom UI for every client
  - More readable on mobile screens
- Con:
  - Might not be accepted as a card replacement by some doctors.



Option 2: Mimicking payer card formatting (selected)

- Pro:
  - Feels like a card replacement
- Con
  - Harder to scale product
  - Card sized text challenging to read on mobile screen.



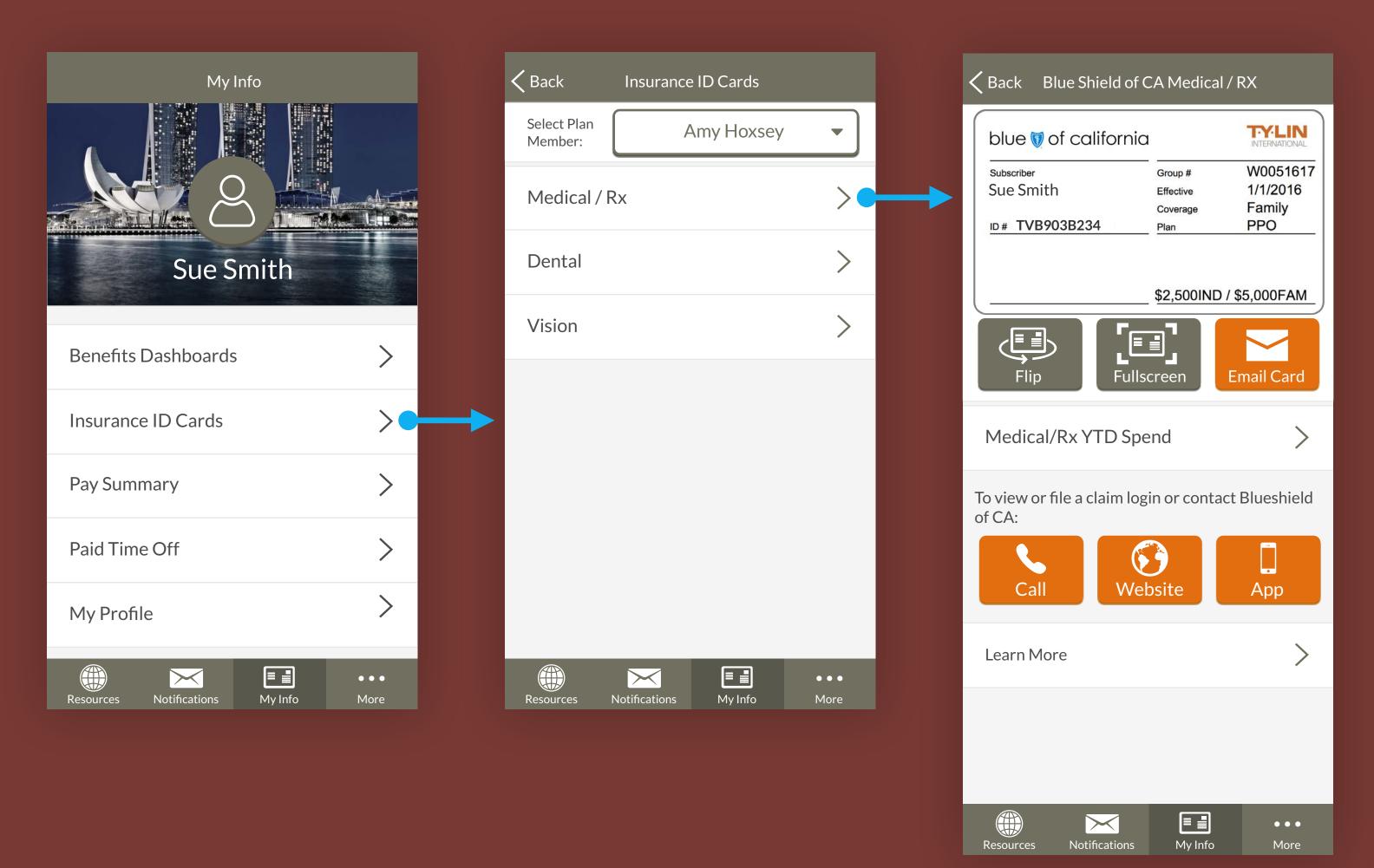
#### Problem 1: Health Plan ID Cards

#### I incorporated additional feature requirements into high fidelity prototypes

- Context menus linking to related plan information and touchpoint
- Ability to view dependent's ID cards

#### Solving for scalability

 I designed a card creation pipeline utilizing SVGs to minimize developer time for new client implementation

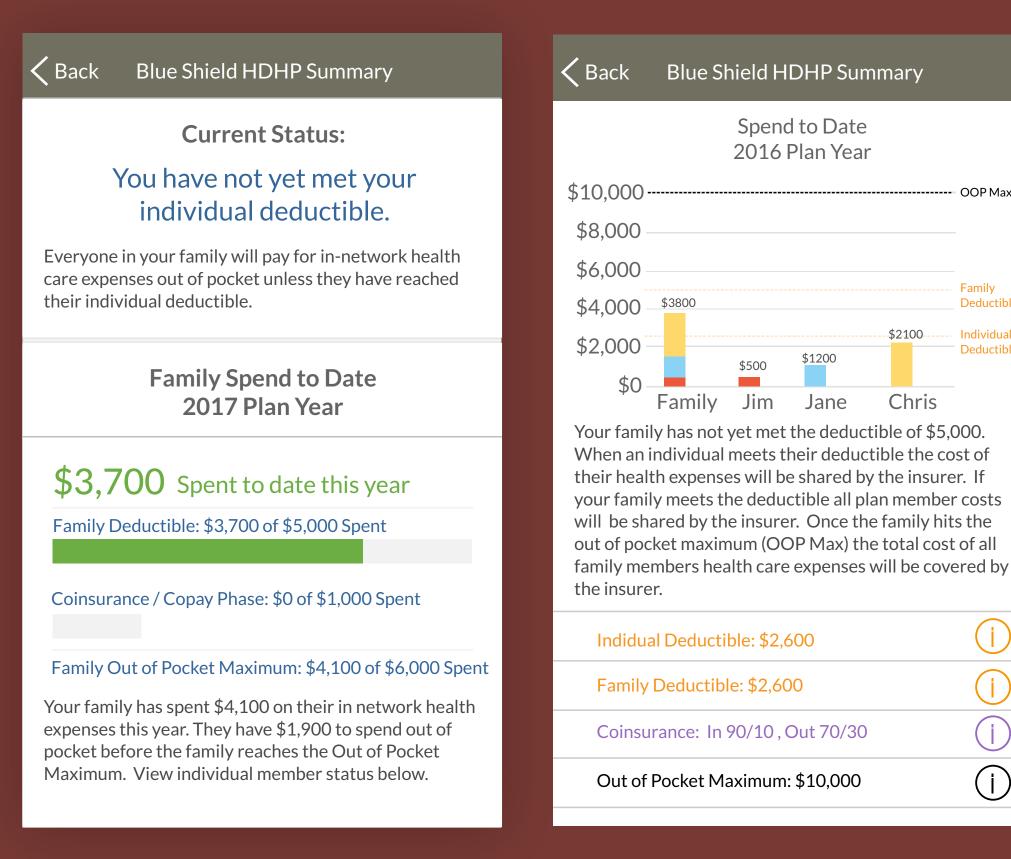


## Problem 2: The Health Plan Summary

**Option 1** 

Iterating through visual representations of spend to date information

Ultimately we chose the design that would provide all the necessary context without overwhelming the user



Option 2

Blue Shield HDHP Summary

Spend to Date

2016 Plan Year

Jim

Indidual Deductible: \$2,600

Family Deductible: \$2,600

Coinsurance: In 90/10. Out 70/30

Out of Pocket Maximum: \$10,000

Jane

Deductible

Individual

Deductible

\$2100

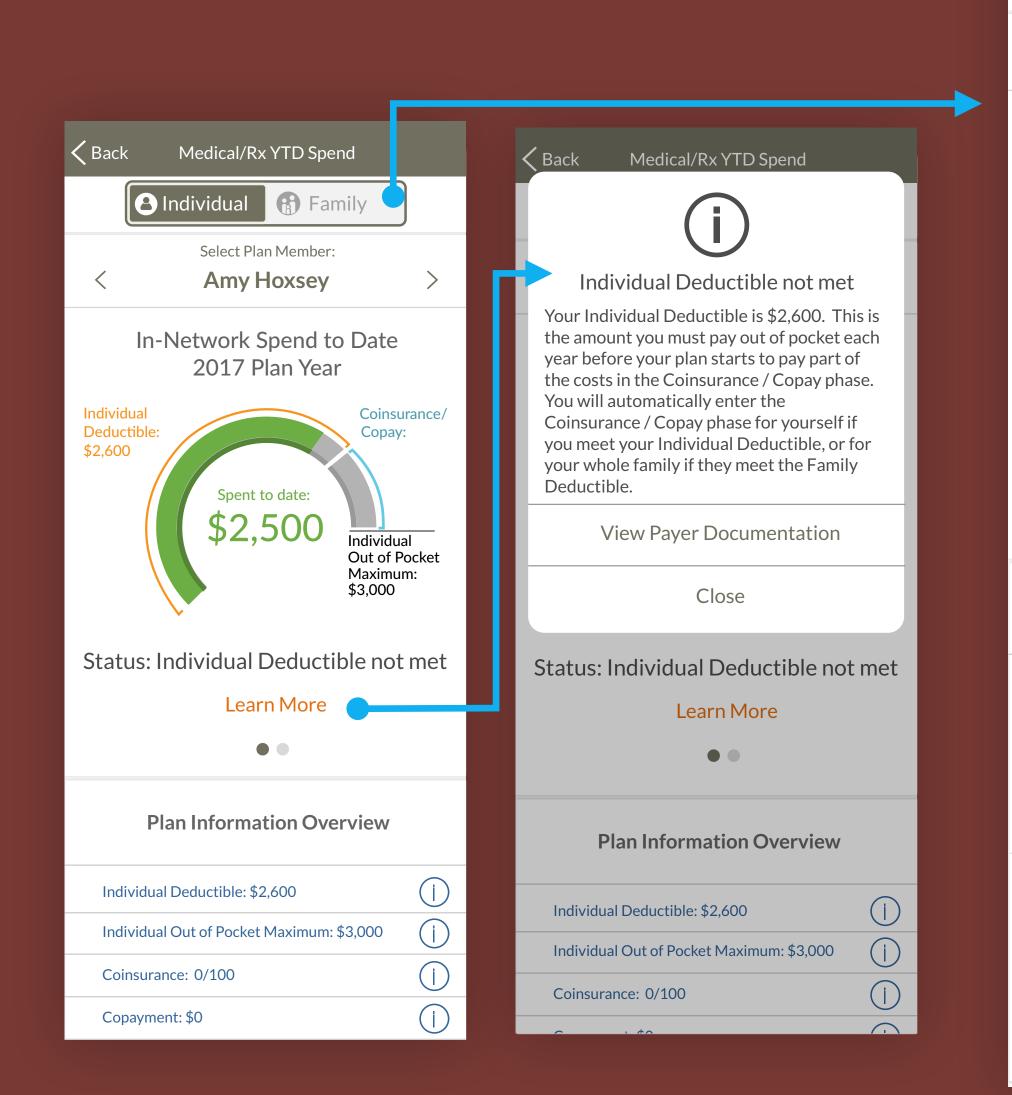


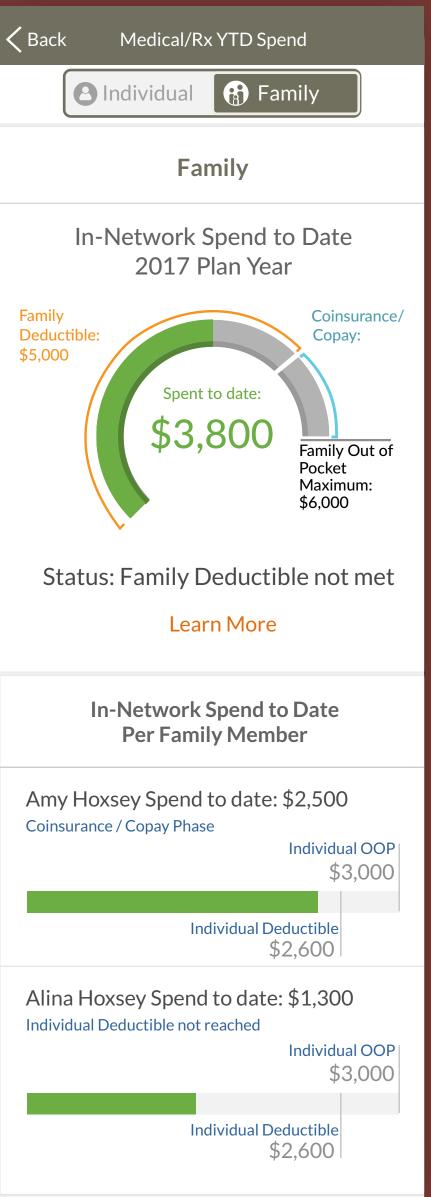
**Option 3 - Selected** 

## Problem 2: The Health Plan Summary

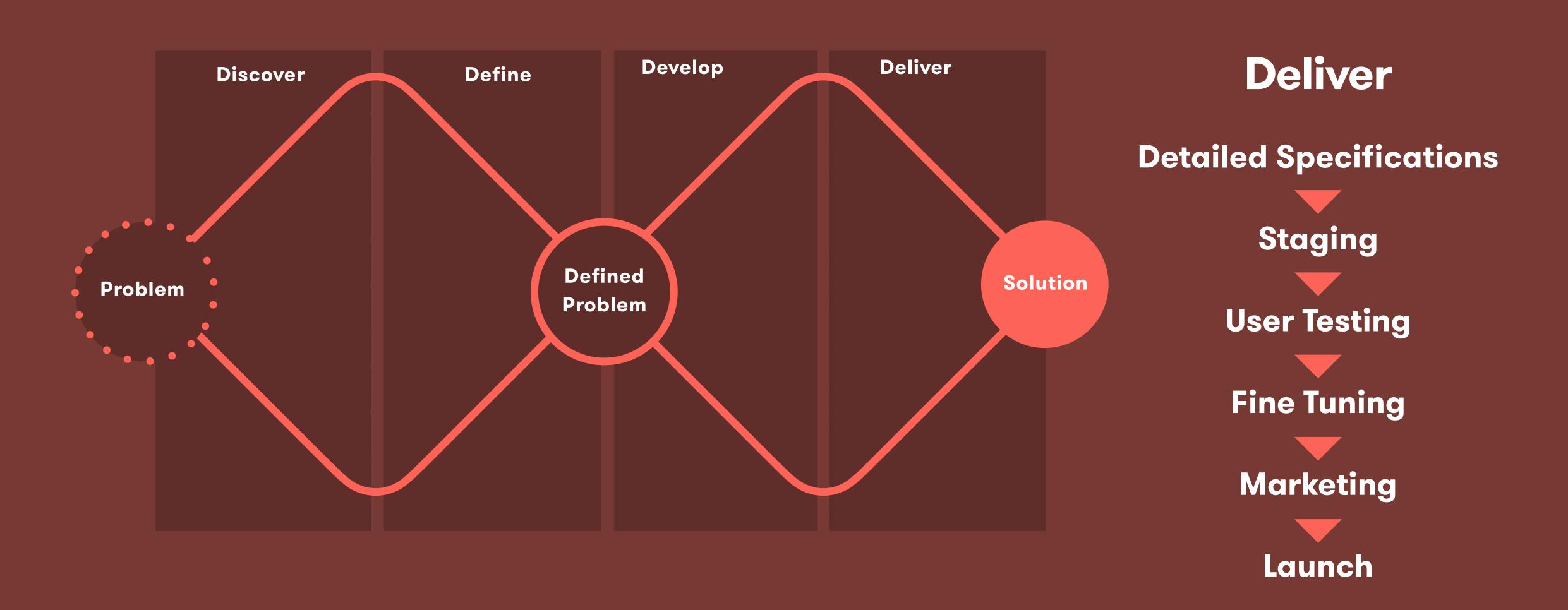
#### Realizing the design

- I coded the visualization in D3.js to make the developer handoff as seamless as possible
- I created a matrix of all potential user states and crafted content to help guide our users no matter their situation





## MeltingPoint Mobile





#### Outcomes

#### Health Plan ID Cards

- Surveys showed Health Plan ID Cards were the largest motivator for downloading the app
- The addition of health plan IDs to our mid pricing tier made it the most popular amongst new clients

#### The Health Plan Summary

- The Health Plan Summary was deployed and is also being implemented with health coaches for Facebook and Walmart employees
- "This is the clearest deductible tracker I've ever seen" HR Executive

## Thanks for viewing

Let's connect: